

ClearAgent for Windows



“ A comprehensive **Operations & Management Accounting System** with Customer Relationship Management features built-in for increased productivity and efficiency for operating general insurance agency and vehicle sales business.



Single User Edition @ MYR 3,800 only!

Core Module

- Quotations, Debit/Credit Notes, Statements & Aging
- Official Receipts, Payment Vouchers
- One-Click Debit Notes, Automated Payment Matching
- Renewal management

Claims Management

- Integrated to Core Module with minimum data entry
- Instant reports for claims status and correspondences

Accounts

- Supports multi company, multi insurers, flexible postings
- Auto calculation for sales commission with statements
- Statement reconciliation for banks and underwriters
- Ability for integration with 3rd party accounts

Vehicle Sales Module

- Generate professional Vehicle Sales Invoices
- Invoices linked to Motor Insurance

Others Features

- Based on reliable Microsoft SQL Database platform
- User Friendly designs
- Web Help and Support
- Custom reports for professional image and branding

Date	Sales Rep. Name	Vehicle Model	Regn No	Client	Address	Email	Contact No	Selling Price
02/03/2005	YONG SEE LOONG(R)	PROTON ISWARA 1.3S A/B	BHN5235	RENTOKIL INITIAL (M) SDN BHD	SUITE 10.02, 10TH FLR, MENARA YAYASAN SELANGOR, NO.18A, JLN PERBARIAN BARAT PETALING JAYA 46000 SELANGOR		03-79582233	28,155.15
02/03/2005	YONG SEE LOONG(R)	PROTON ISWARA 1.3S A/B	BHN5232	RENTOKIL INITIAL (M) SDN BHD	SUITE 10.02, 10TH FLR, MENARA YAYASAN SELANGOR, NO.18A, JLN PERBARIAN BARAT PETALING JAYA 46000 SELANGOR		03-79582233	28,155.15
02/03/2005	YONG SEE LOONG(R)	PROTON ISWARA 1.3S A/B	BHN5237	RENTOKIL INITIAL (M) SDN BHD	SUITE 10.02, 10TH FLR, MENARA YAYASAN SELANGOR, NO.18A, JLN PERBARIAN BARAT PETALING JAYA 46000 SELANGOR		03-79582233	28,155.15
22/03/2005	YONG SEE LOONG(R)	PROTON ISWARA 1.3S A/B	WM5596	CHONG WAI SUN	992F JALAN SENTUL 51000 KUALA LUMPUR		017-3621677	27,195.15
23/03/2005	YONG SEE LOONG(R)	PROTON GEN 2 1.6 (M)	BHP331	PAK MENG CHUAN	52, JALAN SS 8A/14 SUNGAI WAY, PETALING JAYA 47300 SELANGOR		03-7873885 03-7878890 012-3700308 03-56991193	42,489.79
25/03/2005	YONG SEE LOONG(R)	PROTON ISWARA 1.3S A/B	WMS3796	OTOFIN SDN BHD	NO.15, JLN JIJURUTERA U1/22, SEKUYEN U1 HIDOM GLENMARIE IND PARK SHAH ALAM 40000 SELANGOR			28,155.15
11/04/2005	YONG SEE LOONG(R)	PROTON WAJA 1.6 (AUTO)	WMT5593	LOO KEW LING	NO 111, JALAN TAMAN EMAS KEPONG 52100 KUALA LUMPUR		03-9833963 03-62742446 012-3286230 019-2150178	45,504.19
11/04/2005	YONG SEE LOONG(R)	PROTON WRA 1.5 GL WMT5595	WMT5595	HASLINA BT SHAMSUDIN	NO DL 5, LRG MUTIARA SATU TMN BUKIT AMPANG, AMPANG 68000 SELANGOR			37,781.10
11/04/2005	YONG SEE LOONG(R)	PROTON WRA 1.5 GL WMT5601	WMT5601	NG CHIN BOON	NO 88, KAMPUNG PAJAK POTONG KUALA KANGSAR 32000 PERAK		012-5015916	37,781.10
13/04/2005	YONG SEE LOONG(R)	PROTON WRA 1.5 GL WMT8042	WMT8042	DORIS LIM POH CHOO	34, JALAN SS 2/12, DAMANSARA JAYA PETALING JAYA 47400 SELANGOR		03-7722593 016-2515033	38,220.00
18/04/2005	YONG SEE LOONG(R)	PROTON ISWARA	QAB4577	RENTOKIL INITIAL (M) SDN BHD	SUITE 10.02, 10TH FLR, MENARA YAYASAN SELANGOR, NO.18A, JLN PERBARIAN BARAT PETALING JAYA 46000 SELANGOR		03-79582233	28,155.15

Some **ClearAgent** Users...



ClearAgent Enterprise Edition

Price starts from MYR 18,600 only – an affordable option to computerize your business and to minimize disruptions on daily operations. Realize the Return On Investments (ROI) today!

System customization available with annual maintenance and support packages reduces Total Costs of Ownership (TCO). Remember, SYSTEM = Save Your Self Time, Energy and Money.

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ClearAgent for Windows

Features At A Glance

Supports for multiple underwriters and introducers (up to 200) per transaction for automated accounting treatment.

Auto-Premium Calculation for motor insurance classes based on tariff with accurate calculation for pro-rated premiums (if less than 1 year cover period).

Supports Versioning of debit/credit notes with endorsements and adjustments (up to 99 levels) for easy reference on previous parent transaction.

One-Click Operations for confirming quotations to debit notes, debit notes to renewals and renewals to debit note again. Cancellation of debit and credit notes is easy and all reverse entries are system generated to ensure no human errors. Double click to apply payments and receipts.

System Security via user-level authentication, definable group-level access rights, audit trail, document time-stamping for creation, updates and last printed.

Gain Better Accounting Controls with separate closing period for Sales and Accounts to lock further new entries on previous period. Integrated posting are automated to preprogrammed GL codes directly to final accounts. Ability to handle direct transactions like direct payments for commission recovery. Even allows different trade accounts to make payment for each other.

More Time Saving Goodies

Automated matching system for both payments and receipts with simple reconciliation to complete the cycle.

Printing Router for flexible and automatic printing to different printers such as Debit Notes print to dot-matrix and renewal notice on laser printer.

General Inquiry allow searches for all transactions related to client, insurance class, insurer and more – with the option to export to Microsoft Excel and other spreadsheets.

Complete IT Support

Optionally, supply and setting up the IT systems, annual maintenance support plans are available to ensure smooth operations of your business system.

People Don't Work, Computers Do!

About Datum Solution

Datum Solution, a Malaysia based business since year 2000, is a rapidly growing Software Consulting and Support firm with global reach, providing Application Development, Consultation, Internet & Multimedia services and Development of Wireless applications.



Scalability

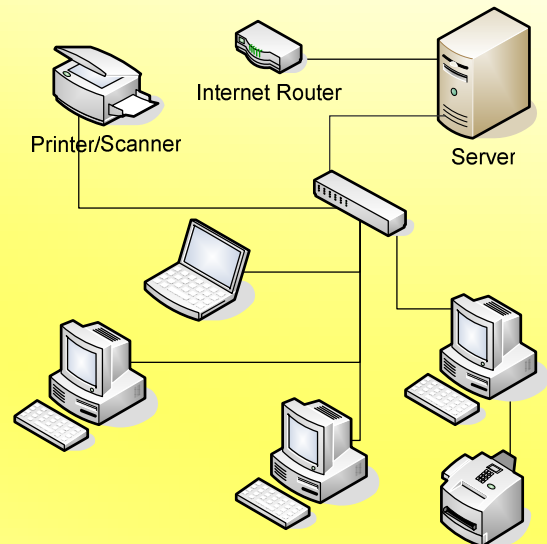
Single User to Enterprise Edition

Seamless upgrade path to Enterprise Edition when the need arises. System upgrade exercise can be completed within 1 day.

Multiple Branches

Distributed or centralized database deployment is both possible. Depending on the costs, availability requirements and business capacity planning, optimal deployment path can then be selected.

Also available, **ClearBroker** - Insurance Broking System for General and Life.



Typical Office Network for ClearAgent Enterprise Edition

Single User Edition Requirements

- Intel Pentium III or equivalent and above
- 256 Mb RAM
- 1Gb Hard disk space
- Ethernet Network Interface Card
- Microsoft Windows 98/ME/2000/XP
- Dot Matrix printer for multi-ply printout

Enterprise Edition:

Server Requirements

- Windows 2000 / 2003 Server
- 1Gb RAM
- 10Gb Hard disk space
- Daily Backup system

Client Requirements

- Same as Single User Edition requirements

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